



PeopleFluent OrgPublisher 21.09 Release Notes

Document Version: 1.0

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New to PeopleFluent OrgPublisher

PeopleFluent is pleased to announce the upcoming PeopleFluent OrgPublisher 21.09 update. If you have any questions about the resolved issues presented in this document, please contact your PeopleFluent representative.

Document Revision

This section lists the initial publication and any changes or updates that follow.

Table 1: Revision Information

Revision Information	
Revision Date:	September 30, 2021
Document Version Number:	1.0
Details of Revision:	Initial publication.

Features and Enhancements

The features and enhancements described in this section apply to PeopleFluent OrgPublisher and will be available when the client is upgraded to this version.

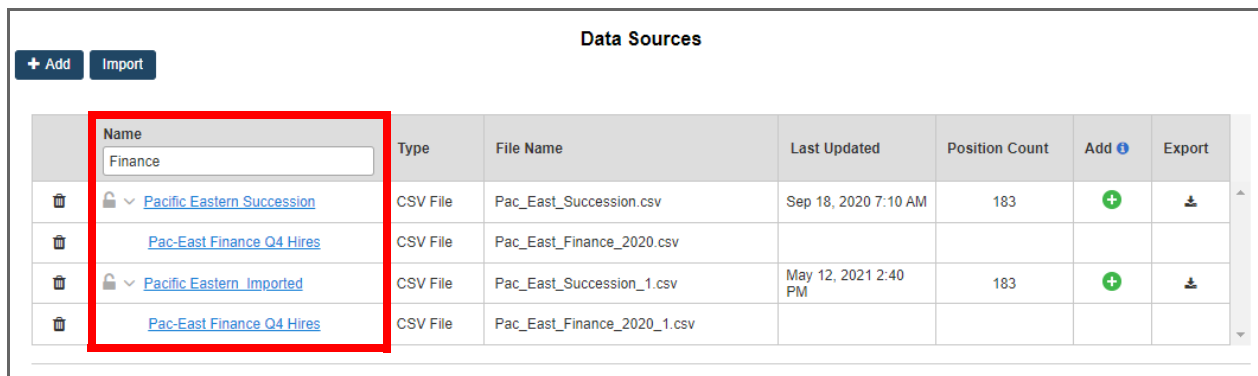
Because PeopleFluent OrgPublisher is configurable per client, new features may affect each client's individual implementation differently. For more information about any new feature, and how it can be used in specific implementations, contact your PeopleFluent representative.

Filtering Enhancement

Filters are now available to help chart administrators quickly find items on pages throughout the Admin web app.

Filter on Data Source Names

You can now filter data source names on the Data Sources page. The filter is automatically applied as you type. When a secondary data sources matches the filter criteria, it appears below its associated primary data source regardless of whether the primary data source name also matches.



Data Sources							
+ Add		Import					
	Name	Type	File Name	Last Updated	Position Count	Add	Export
	<input type="text" value="Finance"/>						
	Pacific Eastern Succession	CSV File	Pac_East_Succession.csv	Sep 18, 2020 7:10 AM	183		
	Pac-East Finance Q4 Hires	CSV File	Pac_East_Finance_2020.csv				
	Pacific Eastern Imported	CSV File	Pac_East_Succession_1.csv	May 12, 2021 2:40 PM	183		
	Pac-East Finance Q4 Hires	CSV File	Pac_East_Finance_2020_1.csv				

Figure 1: Filter on Data Sources Name Field

Filter on Profile Fields

You can now filter fields on the Profile page for a view. The filter is automatically applied as you type. This enhancement also adds a control next to the filter that allows you to expand or collapse all box sections independent of a filter being applied.

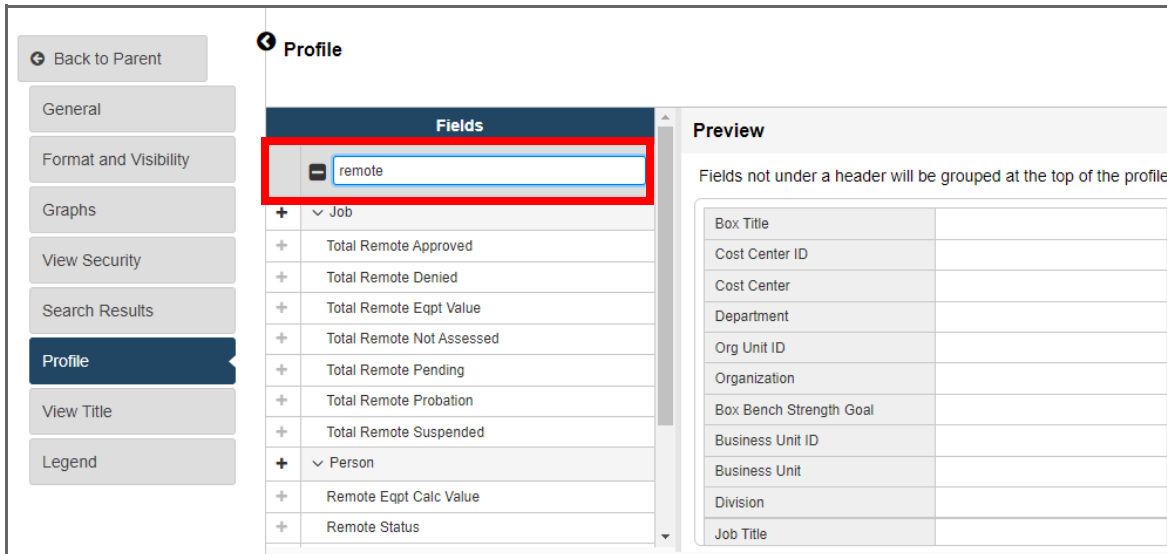


Figure 2: Filter on Profile Fields

Filter on Field Names and Labels for Field Definitions

You can now filter both field names and labels on the Field Definitions page. The filter is automatically applied as you type. If you enter criteria into both filter fields, then only fields that match both criteria will display.

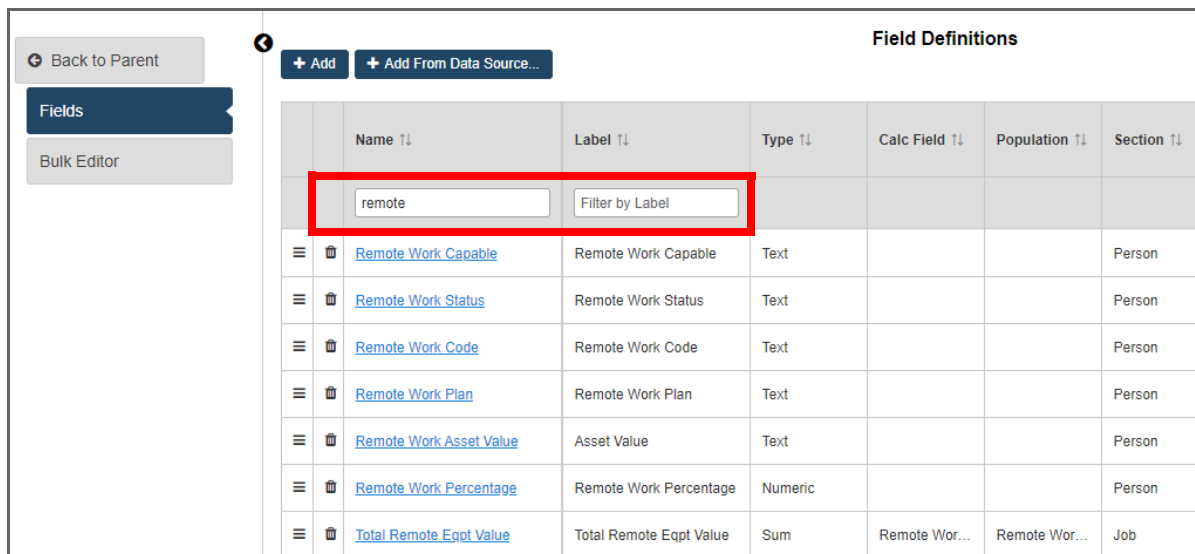


Figure 3: Filter on Data Sources Name Field

Filter on Box Items

You can now filter current and available box items on the Box Format page. The filter is automatically applied as you type. This enhancement also adds a control next to the filter that allows you to expand or collapse all box sections independent of a filter being applied.

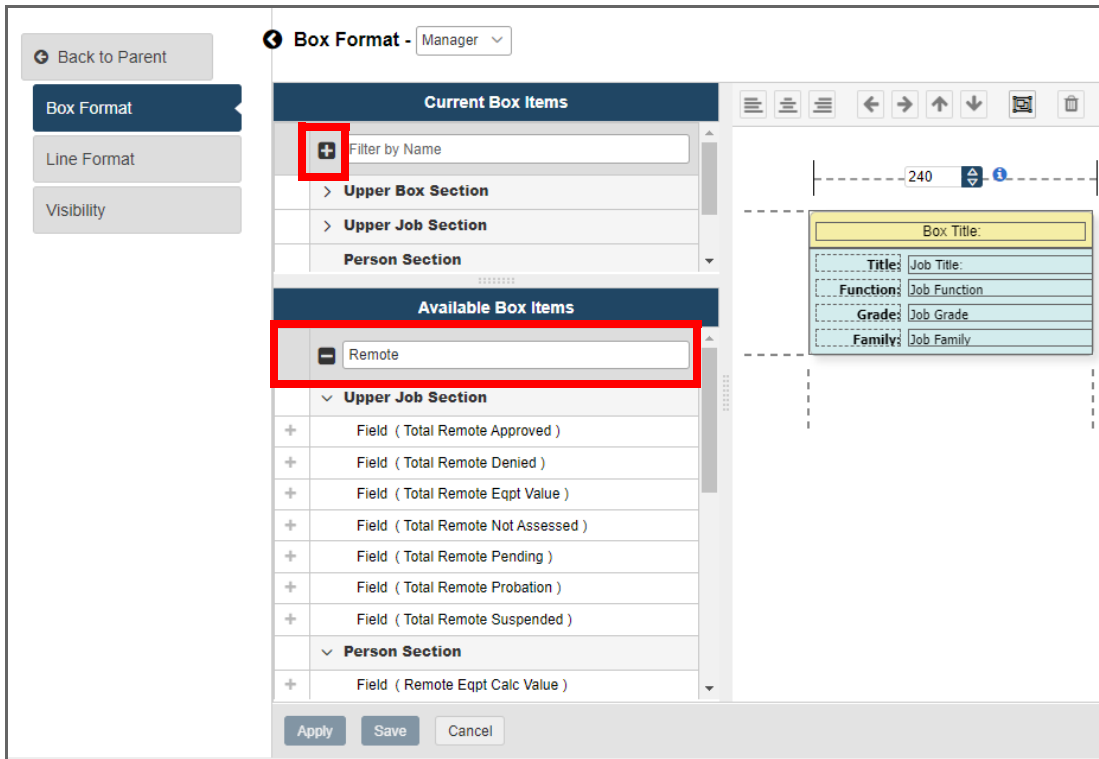


Figure 4: Filter on Current and Available Box Items

Edit Field Labels

Chart administrators can now edit field labels directly on the Field Definitions page. Just hover over the label and then click the **Edit** icon that appears.

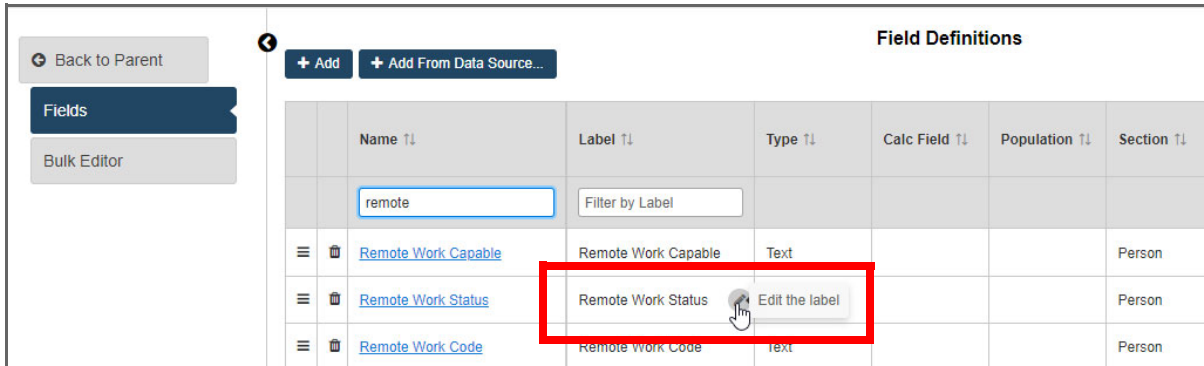


Figure 5: Edit the Label

Change the label and then click the **Save** icon.

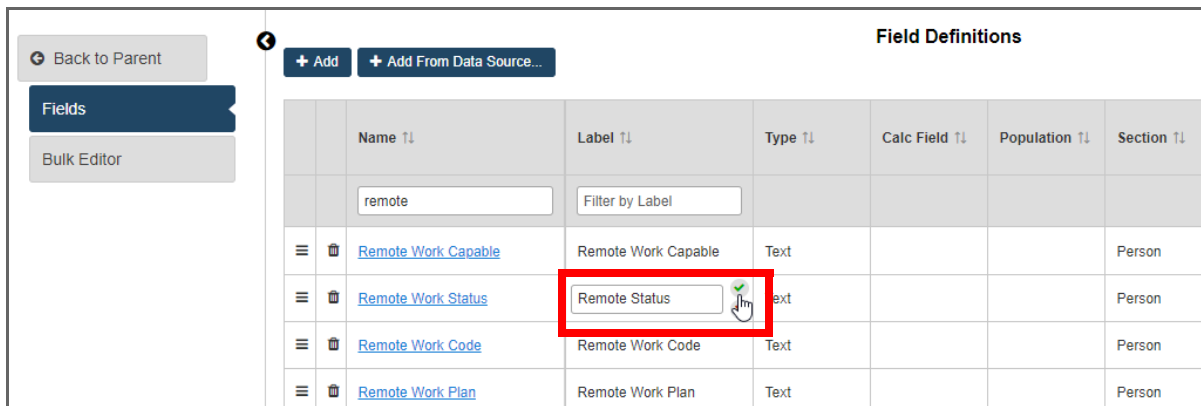


Figure 6: Save Field Label

Issues List

The following table includes the client-reported and internally-found issues resolved in this update and reported to clients.

As always, clients can track the status of their service requests on PeopleFluent Customer Community: <https://customers.peoplefluent.com>.

Table 2: Resolved Issues

Issue ID	Internal ID	Description
297001	PFTMP-2653	Selected Profile fields in a planning chart are not retained after setting the baseline and navigating away from the Baseline tab.
300229	PFTMP-2654	In a planning chart, the Plan Generate Report only displays before and after values of custom fields if they changed. Now all values display in the report, regardless of whether the values changed.
302465	PFTMP-2514	When using the chart search feature, the field name is used instead of its label.
302847	PFTMP-2513	A solid line instead of dotted line is displaying on top of an indirect report for the top of the chart employee.
304468	PFTMP-2647	Very difficult to align fields in the box format editor on migrated charts. Now the box format editor uses horizontal increments of 8 pixels when moving or resizing, and 5 pixels vertically which matches the legacy application's box editor.
304615	PFTMP-2628	The Suppress Zero Value option in Format and Visibility are not working.
304729	PFTMP-2640	Text formatting properties for capitalization and leading/trailing spaces that were available in the legacy app are missing. Now the Capitalization options (None, All caps, and Sentence caps) are available for fields in the box format editor. Leading and trailing space options are not supported.
304810	PFTMP-2638	When using Filter Criteria under Search and disabling Position Types, it does remove access to Position types from the Search in the chart, however it does not remove the Position types from the Filter menu in the chart. Now a Show Position Types option is available for the Filter menu.
305703	PFTMP-2643	Search does not work in compact view.

Table 2: Resolved Issues (Continued)

Issue ID	Internal ID	Description
306858	PFTMP-2736	Group icon set to display for manager position type including managers with open positions displays on both manager and employee position types with open positions. Now the group feature checks the base position type when comparing position types for open positions.
307998	PFTMP-2655	What-if planning change report does not display any changes for any of the custom fields in a newly added open position. Now open positions are included in the change report.
308261	PFTMP-2657	OrgPublisher Configuration Tool does not always save changes when folders or files are open for an existing web app. Now an error displays in this case.
309780	PFTMP-2708	When upgrading to OrgPublisher 21.04, a custom logo reverts to the PeopleFluent default logo. Now, upon upgrade, custom logos are preserved.
311345	PFTMP-2896	Planning charts users can only edit subsequent person fields if both persons have access to the same field. This issue was caused by fields being associated with different position types which limited permission to edit them. Now changes are detected when modifying fields of different position types.
Internal	PFTMP-125	Saved search criteria does not save to the filter criteria. Now users can save filters from the Filters menu in the navigation bar.
Internal	PFTMP-1675	When a user moves a box being moved over an anchor point, the anchor point does not grow to make the spot more visible.
Internal	PFTMP-1688	User is prevented from adding successors in a box through drag and drop, but the Add Successor box allows them to get around that rule.
Internal	PFTMP-2620	Importing a group which has a group as a criteria imports the related group even if it already exists.
Internal	PFTMP-2621	Group criteria field types are not checked when importing a group with a field that uses a different type than an existing field.
Internal	PFTMP-2622	The system does not recognize importing a group as a change that needs to be saved and therefore does not give the user the option to publish the chart. This prevents the group from showing on the chart until the user performs another action that allows a publish. Now importing a group is recognized as a modification to the chart which allows it to be published.

Table 2: Resolved Issues (Continued)

Issue ID	Internal ID	Description
Internal	PFTMP-2636	Using the Apply button to save a chart after changing the name does not update the chart link.
Internal	PFTMP-2644	Generated change reports have incorrect plan created/last modified dates in the report header.
Internal	PFTMP-2727	Editing the label for the Last Name field causes an error but still saves.
Internal	PFTMP-2740	When hovering over a log file entry in the OrgPublisher Admin app, the hover tooltip does not expand if there is a string of text without white space. Now text wraps to break on characters to ensure the text displays in the tooltip.
Internal	PFTMP-2766	When a box has multiple jobs and a single successor in each job, the "re-order successor" option should not be available. Now reorder is only allowed when a position has multiple successors.

Appendix

Supported Languages

PeopleFluent OrgPublisher offers standard support for the following languages. Supported languages are defined as languages that may be implemented as an out of the box locale.

- Brazilian Portuguese
- Dutch
- French
- German
- Italian
- Spanish (Spain)
- US English

Web Browser Support Policy

To provide the best security and performance for our users, PeopleFluent recommends that clients use one of the following browsers to access PeopleFluent applications.

Unsupported older version of browsers may have rendering or compatibility issues. When such issues are reported, PeopleFluent will attempt to recreate on fully supported browser versions and in the event they cannot be replicated, the remedy will likely be a recommendation for clients to upgrade to a supported browser.

Microsoft Edge (latest stable release)

PeopleFluent supports the latest stable release of Microsoft Edge browsers in accordance with Microsoft's support policy.

Microsoft Internet Explorer (11)

PeopleFluent supports Microsoft Internet Explorer browsers in accordance with Microsoft's support policy:

<https://support.microsoft.com/en-us/gp/microsoft-internet-explorer>.

Mozilla Firefox (latest stable release)

PeopleFluent supports Firefox's latest stable release channel. PeopleFluent's support also extends to Firefox's specialized Extended Support Release (ESR). For Mozilla Firefox release notes, go to:

<https://www.mozilla.org/en-US/firefox/releases/>

Google Chrome (latest stable release)

PeopleFluent supports Chrome's latest stable release from Google's Chrome stable channel. For Chrome release updates, go to:

<https://www.chromium.org/developers/calendar>

Apple Safari (latest stable release)

PeopleFluent supports Apple's latest version of Safari browsers on macOS X and iOS.

Known Issues and Limitations

PeopleFluent *requires* the latest patches be installed for all supported web browser versions.

The following are known issues or limitations of web browsers that may affect the PeopleFluent OrgPublisher Administration and Charting web apps:

- The PeopleFluent OrgPublisher Charting web app does not support printing from the web browser. Instead, PeopleFluent recommends using the Charting web app's PDF or PowerPoint export features, then printing from those applications.
- The PeopleFluent OrgPublisher Administration and Charting web apps do not support using Compatibility or Enterprise mode with any version of Microsoft Internet Explorer.

Internet Access

The PeopleFluent OrgPublisher Administration and Charting web apps require access to www.gstatic.com to render graphs.

Additional Documentation Resources

Additional document resources are available from your PeopleFluent representative and from PeopleFluent Customer Community (<https://customers.peoplefluent.com>).

Table 3: Documentation Resources

Documentation	Description
Hardware and Software System Requirements	Provides information on workstation requirements, recommended and supported browsers, and supporting third-party applications.
Configuration & Installation Guide	Provides instructions for the installation and configuration of the PeopleFluent OrgPublisher Configuration Utility.
Online Help	Provides help content for users of the PeopleFluent OrgPublisher Administration and Charting web apps.
Release Notes	Provides a detailed summary of new features and enhancements to existing features, including screenshots, impact on the user interface, security, and charts. This document includes a list of resolved issues, supported browsers and operating systems, supported languages, and product documentation.

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